

Fill in this information to identify the case:

Debtor name: PG&E Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

The following is a list of creditors holding the 50 largest unsecured claims against the Debtors (on a consolidated basis). This list includes claims which the Debtors dispute. This list does not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, this list does not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	Total claim, if partially secured	Deduction for value of collateral or setoff
							Unsecured claim
1	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$3,000,000,000
2	Citibank, N.A. 388 Greenwich Street New York, NY 10013	Amit Vasani Tel: (212) 816-4166 Fax: (646) 291-1685 Email: amit.vasani@citi.com	Senior Debt				\$2,885,000,000
3	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$1,150,000,000
4	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$950,000,000
5	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$850,000,000
6	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$800,000,000

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$800,000,000
8	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$675,000,000
9	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$600,000,000
10	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$600,000,000
11	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$600,000,000
12	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$600,000,000
13	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$550,000,000
14	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$500,000,000
15	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$500,000,000
16	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$450,000,000
17	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$450,000,000

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$400,000,000
19	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$400,000,000
20	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$400,000,000
21	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$400,000,000
22	Bank of New York Mellon 500 Grant Street BNY Mellon Center, Suite 410 Pittsburgh, PA 15258	Timothy J. Marchando Tel: (412) 236-4788 Fax: (412) 236-1928 Email: timothy.marchando@bnymellon.com	Pension				\$378,837,539
23	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$375,000,000
24	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$375,000,000
25	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$350,000,000
26	Mizuho 1251 Ave. of the Americas, 32nd Fl. New York, NY 10020	Peter Bickford Tel: (212) 282-4945 Fax: (212) 282-4486 Email: peter.bickford@mizuhocbus.com	Senior Debt				\$350,000,000
27	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$350,000,000
28	Bank of America NY1-199-22-00, 1 Bryant Park, 22nd Floor New York, NY 10036	Patrick Boultinghouse Tel: 1 (646) 855-4576 Fax: (214) 290-8374 Email: Patrick.boultinghouse@bamll.com	Senior Debt				\$300,000,000

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					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$300,000,000
30	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$300,000,000
31	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$300,000,000
32	The Okonite Company Inc. 2440 Camino Ramon, Ste. 315 San Ramon CA, 94583	Patrick Nash Tel: (925) 830-0801 Fax: (925) 830-0954 Email: sfpo@okonite.com	Trade				\$295,114,344
33	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$250,000,000
34	Bank of New York Mellon 400 South Hope Street, Suite 500 Los Angeles, CA 90071	Raymond Torres Tel: (213) 630-6175 Fax: (213) 630-6298 Email: raymond.torres@bnymellon.com	Senior Debt				\$250,000,000
35	MUFG 1251 Avenue of the Americas New York, NY 10020-1104	Nietzsche Rodricks Tel: (212) 782-5568 Email: nrodricks@us.mufg.jp	Senior Debt				\$250,000,000
36	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$200,000,000
37	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$165,000,000
38	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$148,550,000
39	Wells Fargo One West Fourth Street Winston-Salem, NC 27101	Shelley C. Anderson Tel: (336) 747-8817 Fax: (336) 747-8957 Email: Shelley.C.Anderson@wellsfargo.com	Pension				\$110,639,648

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
40	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$100,000,000
41	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$74,275,000
42	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$74,275,000
43	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201) 593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$50,000,000
44	Deutsche Bank 100 Plaza One, 8th Floor MS JCY03-0801 Jersey City, NJ 07311	Kathryn Fischer Tel: (201)-593-2238 Fax: (732) 578-4635 Email: kathryn.fischer@db.com	Senior Debt				\$50,000,000
45	MRO Integrated Solutions LLC Maxwell Way, Ste. 200 Fairfield, CA 94534	Tracy M. Tomkovicz Tel: (925) 335-4000 Fax: (925) 228-3668 Email: tracyt@mrois.com	Trade				\$29,968,049
46	Roebbelen Contracting Inc. 1241 Hawks Flight Ct. El Dorado Hills, CA 95762	Frank Lindsay Tel: (916) 939-1194 Fax: (916) 939-4028 Email: FrankL@roebbelen.com	Trade				\$21,875,522
47	McKinsey & Company Inc. PO Box 7247-7255 Philadelphia, PA 19170	Rob Bland Tel: (540) 271-4000 Fax: (415) 318-5200 Email: ron_bland@mckinsey.com	Professional Services				\$16,817,755
48	Quanta Energy Services LLC Post Oak Blvd., Ste. 2600 Houston, TX 77056	B.J. Ducey Tel: (713) 629-7600 Fax: (713) 629-7676 Email: BDucey@QuantaServices.com	Trade				\$16,358,984
49	ARB Inc. 26000 Commercentre Dr. Lake Forest, CA 92630	Leah Panlilio Tel: (949) 598-9242 Fax: 949-595-5526 Email: contractssf@prim.com	Trade				\$13,379,205
50	Turner Construction Company 343 Sansome St., Ste. 500 San Francisco, CA 94104	Craig Jones Tel: (415) 705-8916 Fax: (415) 274-2900 Email: dcosta@tcco.com	Trade				\$13,138,697

Fill in this information to identify the case:

Debtor name: PG&E Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct to the best of my information and belief:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/29/19
MM /DD /YYYY

x



Signature of individual signing on behalf of debtor

Jason P. Wells
Printed name

Senior Vice President and Chief Financial Officer
Position or relationship to debtor